

Financial highlights of the PGNiG Group

Consolidated financial data	PLNm		EURm	
	2021	2020	2021	2020
Revenue	69,964	39,197	15,284	8,761
Operating profit before interest, taxes, depreciation and amortisation (EBITDA)	15,593	13,009	3,406	2,908
Operating profit (EBIT)	11,562	9,585	2,526	2,142
Profit before tax	10,982	9,025	2,399	2,017
Net profit attributable to owners of the parent	6,014	7,340	1,314	1,641
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Total comprehensive income attributable to owners of the parent	3,240	6,285	708	1,405
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Net cash from operating activities	3,470	14,118	758	3,155
Net cash from investing activities	(8,092)	(6,254)	(1,768)	(1,398)
Net cash from financing activities	8,628	(3,653)	1,885	(816)
Net cash flows	4,006	4,211	875	941
Basic and diluted earnings per share (in PLN and EUR, respectively)	1.04	1.27	0.23	0.28
	2021	2020	2021	2020
Total assets	101,576	62,871	22,085	13,624
Total liabilities	57,197	18,746	12,436	4,062
Non-current liabilities	19,415	11,666	4,221	2,528
Current liabilities	37,782	7,080	8,215	1,534
Total equity	44,379	44,125	9,649	9,562
Share capital	5,778	5,778	1,256	1,252
Weighted average number of ordinary shares (million)	5,778	5,778	5,778	5,778
Book value per share and diluted book value per share (PLN/EUR)	7.68	7.64	1.67	1.65
Dividend per share declared or paid (PLN and EUR)	0.21	0.09	0.05	0.02

Rules followed in the preparation of the consolidated financial statements

Items of the statement of profit or loss, statement of comprehensive income, and statement of cash flows were translated at the EUR/PLN exchange rate computed as the arithmetic mean of the mid rates quoted by the National Bank of Poland (NBP) for the last day of each calendar month in the reporting period.

Items of the statement of financial position were translated at the mid rate for EUR/PLN quoted by the NBP at the end of the reporting period.

Average EUR/PLN exchange rates quoted by the NBP	2021	2020
Average exchange rate for period	4.5775	4.4742
Exchange rate at end of period	4.5994	4.6148