

## Financial highlights of the PGNiG Group

Consolidated financial data	PLNm		EURm	
	2020	2019	2020	2019
Revenue	39,197	42,023	8,761	9,769
Operating profit before interest, taxes, depreciation and amortisation (EBITDA)	13,009	5,504	2,908	1,279
Operating profit (EBIT)	9,585	2,448	2,142	569
Profit before tax	9,025	2,159	2,017	502
Net profit attributable to owners of the parent	7,340	1,371	1,641	319
Net profit	7,340	1,371	1,641	319
Total comprehensive income attributable to owners of the parent	6,285	2,068	1,405	481
Total comprehensive income	6,285	2,068	1,405	481
Net cash from operating activities	14,118	4,938	3,155	1,148
Net cash from investing activities	(6,254)	(6,152)	(1,398)	(1,430)
Net cash from financing activities	(3,653)	327	(816)	76
Net cash flows	4,211	(887)	941	(206)
Basic and diluted earnings per share (in PLN and EUR, respectively)	1.27	0.24	0.28	0.06
	2020	2019	2020	2019
Total assets	62,871	59,185	13,624	13,898
Total liabilities	18,746	21,078	4,062	4,950
Total non-current liabilities	11,666	10,378	2,528	2,437
Total current liabilities	7,080	10,700	1,534	2,513
Total equity	44,125	38,107	9,562	8,948
Share capital	5,778	5,778	1,252	1,357
Weighted average number of ordinary shares (million)	5,778	5,778	5,778	5,778
Book value per share and diluted book value per share (PLN/EUR)	7.64	6.60	1.65	1.55
Dividend per share paid (PLN/EUR)	0.09	0.18	0.02	0.04

### Rules followed in the preparation of the consolidated financial statements

Items of the statement of profit or loss, statement of comprehensive income, and statement of cash flows were translated at the EUR/PLN exchange rate computed as the arithmetic mean of the mid rates quoted by the National Bank of Poland (NBP) for the last day of each calendar month in the reporting period.

Items of the statement of financial position were translated at the mid rate for EUR/PLN quoted by the NBP at the end of the reporting period.

Average EUR/PLN exchange rates quoted by the NBP	2020	2019
Average exchange rate for period	4.4742	4.3018
Exchange rate at end of period	4.6148	4.2585