

Amendment of draft resolution for PGNiG S.A.'s EGM convened for September 13th 2017

Current Report No. 72/2017

The Management Board of Polskie Górnictwo Naftowe i Gazownictwo S.A. ("PGNiG", the "Company") announces that due to the need to provide a more precise wording of the resolution in view of the amendments to the Articles of Association (Art. 56.3.2a) made under the Act on State Property Management, an amendment has been made to the draft resolution relating to item 7 of the agenda of the PGNiG Extraordinary General Meeting convened for September 13th 2017 ("EGM"), concerning "Resolution to grant consent to seek redress from members of the Management Board for damage caused to the company by their unlawful action or omission". The other information published in Current Report No. 65/2017 of August 17th 2017 remains unchanged except the amendment of the resolution relating to item 8 of the agenda of the EGM, which were published in Current Report No. 70/2017 of September 7th 2017.

Prior to amendment:

**Resolution No. / 2017
of the General Meeting of
Polskie Górnictwo Naftowe i Gazownictwo SA
of Warsaw
dated September 13th 2017**

concerning: grant consent to seek redress from members of the Management Board for damage caused to the company by their unlawful action or omission.

Section 1

Acting pursuant to Art. 56.3.11 of the Company's Articles of Association, and Art. 393.2, Art.17.1 and Art. 17.2 of the Commercial Companies Code, and in view of the positive favourable opinion of the PGNiG Supervisory Board contained in Resolution No. _____ of _____, the General Meeting resolves to approve:

seeking redress for damage caused in the course of managing the business from members of the PGNiG Management Board, i.e. Radosław Dudziński, Sławomir Hinc, Mirosław Szkałuba and Grażyna Piotrowska-Oliwa, including in particular by bringing legal action against these individuals in connection with incorrect settlement of gas supply contracts with gas customers.

Section 2

This Resolution shall come into force as of its date.

Following amendment:

**Resolution No. / 2017
of the General Meeting of
Polskie Górnictwo Naftowe i Gazownictwo SA
of Warsaw
dated September 13th 2017**

concerning: grant consent to seek redress from members of the Management Board for damage caused to the company by their unlawful action or omission.

Section 1

Acting pursuant to Art. 56.3.11 of the Company's Articles of Association, and Art. 393.2, Art.17.1 and Art. 17.2 of the Commercial Companies Code, and in view of the positive favourable opinion of the PGNiG Supervisory Board contained in Resolution No. 25/VIII/2017 of September 1st 2017, the General Meeting resolves to approve:

seeking redress for damage caused in the course of managing the business from members of the PGNiG Management Board, i.e. Radosław Dudziński, Sławomir Hinc, Mirosław Szkałuba and Grażyna Piotrowska-Oliwa, including in particular by bringing application for a summons to a mediation hearing in connection with incorrect settlement of gas supply contracts with gas customers.

Section 2

This Resolution shall come into force as of its date.

Justification for the amended draft resolution:

The draft of the resolution is more precise.

Legal basis:

Par. 38.1.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. No. 33 of February 28th 2009, item 259).