

Shareholders with at least 5% of total votes at AGM

Current report no 54/2007 dated 27 July 2007

Polskie Górnictwo Naftowe i Gazownictwo S.A. ("PGNiG") hereby discloses the list of shareholders who had a right to exercise at least 5% of total votes at the Ordinary General Meeting of Shareholders of PGNiG originally convened for June 28th 2007 and continued, after adjournment, on July 27th 2007.

Shareholder	Number of shares registered at AGM	Number of votes	Shareholder votes at AGM (%)	Shareholder votes in total number of votes (%)
State Treasury ul. Krucza 36 / Wspólna 6 00-522 Warszawa	5 000 000 000	5 000 000 000	98.93	84.75