

MINISTRY OF THE TREASURY

Warsaw, January 7th, 2008

Under-Secretary of State
Krzysztof Żuk, PhD
MSP/DNWiP1/129/08

Mr Krzysztof Głogowski
President of the Management Board of
Polskie Górnictwo Naftowe i Gazownictwo S.A.
01-224 Warszawa
ul. Kasprzaka 25

Re: changes in the Supervisory Board of PGNiG S.A.

Pursuant to Art. 400.1 of the Commercial Companies Code and Par. 47.1.3 of the Company's Articles of Association, the Minister of State Treasury, as the majority shareholder in Polskie Górnictwo Naftowe i Gazownictwo Spółka Akcyjna, moves for the Management Board of PGNiG S.A. to include in the agenda for the next General Shareholders Meeting an item concerning changes to the composition of the Supervisory Board.

Yours sincerely,

Krzysztof Żuk, PhD
Under-Secretary of State