

Shareholders with at least 5% of total votes at EGM

Current report no 40/2008 dated April 28th, 2008

Polskie Górnictwo Naftowe i Gazownictwo S.A. ("PGNiG") hereby discloses the list of shareholders who had a right to exercise at least 5% of total votes at the Extraordinary General Meeting of Shareholders of PGNiG on April 28th, 2008.

Shareholder	Number of shares registered at EGM	Number of votes	Shareholder votes at EGM dated April 28, 2008 (%)	Shareholder votes in total number of votes (%)
State Treasury ul. Krucza 36 / Wspólna 6 00-522 Warszawa	5,000,000,000	5,000,000,000	99.47	84.75