

The Resolutions passed by the Extraordinary General Shareholders Meeting of Polskie Górnictwo Naftowe i Gazownictwo S.A. on October 8th 2008

Current Report No. 80/2008 dated October 8th, 2008

The Management Board of Polskie Górnictwo Naftowe i Gazownictwo S.A. ("PGNiG") hereby releases the resolutions passed by the Extraordinary General Shareholders Meeting of PGNiG on October 8th, 2008:

**Resolution No. 1
of the Extraordinary General Shareholders Meeting
of Polskie Górnictwo Naftowe i Gazownictwo Spółka Akcyjna
of Warsaw,
dated October 8th, 2008**

concerning: approval of the sale of 100% of the shares in Polskie LNG Sp. z o.o. to Operator Gazociągów Przesyłowych Gaz-System S.A. of Warsaw

Acting pursuant to Par. 56.6.1 of the Company's Articles of Association, the General Shareholders Meeting of PGNiG S.A. decides what follows:

Par. 1

The General Shareholders Meeting of PGNiG S.A. hereby resolves to approve a no-bid sale of 100% of the shares in a limited liability company based in Świnoujście trading under the name of Polskie LNG Sp. z o.o., whose share capital amounts to PLN 50,000,000 (fifty million złoty) and whose core business consists in the re-gasification of gaseous fuels, to Operator Gazociągów Przesyłowych Gaz-System S.A. of Warsaw. The selling price for 100% of the shares in Polskie LNG Sp. z o.o. is subject to separate approval by the General Shareholders Meeting of PGNiG S.A. following their valuation by an independent appraiser.

Par. 2

This Resolution shall become effective as of its adoption date.