

Shareholders with at least 5% of total votes at EGM on March 26th 2009

Current report no. 33/2009 dated March 26th, 2009

Polskie Górnictwo Naftowe i Gazownictwo S.A. ("PGNiG") hereby discloses the list of shareholders who had a right to exercise at least 5% of total votes at the Extraordinary General Meeting of Shareholders of PGNiG on March 26th, 2009.

| Shareholder | Number of shares registered at EGM | Number of votes | Shareholder votes at EGM dated March 26th, 2009 | Shareholder votes in total number of votes |
|---|------------------------------------|-----------------|---|--|
| State Treasury ul. Krucza 36 / Wspólna 6 00-522 WARSZAWA | 4,999,999,999 | 4,999,999,999 | 99.58 % | 84.75 % |