



Polish Oil and Gas Company (PGNiG SA)
Head Office

Warsaw, March 31st 2011

**Shareholders with at least 5% of total votes at
Extraordinary General Meeting of PGNiG SA on March 31st 2011**

Polskie Górnictwo Naftowe i Gazownictwo SA ("PGNiG") hereby discloses the list of shareholders who had a right to exercise at least 5% of total votes at the Extraordinary General Meeting of PGNiG on March 31st 2011, the number of votes held by each of them to their shares, and an indication of their percentage of the number of votes at the Extraordinary General Meeting and the total number of votes.

Shareholder	Number of shares registered at EGM	Number of votes	Shareholder votes at EGM	Shareholder votes in total number of votes
STATE TREASURY Represented by Ministry of Treasury Krucza 36 St. / Wspólna 6 St. 00-522 Warszawa, Poland	4,249,999,999	4,249,999,999	94.60%	72.03%