



**Information on the total number of shares in PGNiG SA and the number of votes attached to those shares**

Acting on the basis of Art. 402<sup>3</sup>.1.2), the Management Board of Polskie Górnictwo Naftowe i Gazownictwo Spółka Akcyjna of Warsaw hereby publishes information on the total number of shares in PGNiG SA and the number of votes attached to these shares as at May 10th 2011, i.e. the day of announcement of convening the General Shareholders Meeting of PGNiG SA for June 7th 2011.

Series	Number of shares	Number of votes attached
Series A	5,000,000,000	5,000,000,000
Series B	900,000,000	900,000,000
<b>Total</b>	<b>5,900,000,000</b>	<b>5,900,000,000</b>