



Polskie Górnictwo Naftowe i Gazownictwo SA
Centrala Spółki

Warsaw, January 3rd 2013

Extraordinary General Meeting of PGNiG SA convened for January 30th 2013

Current Report No. 3/2013

Acting pursuant to Art. 399.1 of the Commercial Companies Code and Article 47.1.1 of the Company's Articles of Association, the Management Board of Polskie Górnictwo Naftowe i Gazownictwo SA of Warsaw hereby convenes the Extraordinary General Meeting of PGNiG SA pursuant to Art. 402.1.1 of the Commercial Companies Code, to be held on January 30th 2013, at 12.00 noon, at the registered office of Polskie Górnictwo Naftowe i Gazownictwo SA at ul. Marcina Kasprzaka 25, Warsaw, with the following agenda:

1. Opening of the Meeting;
2. Appointment of the Chair of the Meeting;
3. Preparation of the attendance list;
4. Confirmation that the Meeting has been duly convened and has the capacity to adopt resolutions;
5. Adoption of the agenda;
6. Adoption of a resolution approving the execution by PGNiG SA and Wielkopolska Spółka Gazownictwa Sp. z o.o. of a Lease with Purchase Option Agreement, whereby PGNiG SA will lease to Wielkopolska Spółka Gazownictwa Sp. z o.o. its non-current assets comprising high-pressure gas pipelines along with infrastructure, running from the Kościan Natural Gas Mine (KGZ Kościan) to KGHM Polkowice/Żukowice and the related land;
7. Adoption of a resolution approving the acquisition by PGNiG SA of shares in the increased share capital of PGNiG Technologie SA of Warsaw, with a total par value equal to the amount resulting from the valuation of up to 30,000 shares in B.S. i P.G. GAZOPROJEKT SA of Wrocław, with the shares to be acquired at par value for a non-cash contribution in the form of up to 30 000 shares in B.S. i P.G. GAZOPROJEKT SA of Wrocław;
8. Closing of the Meeting.