



Polish Oil and Gas Company (PGNiG SA)  
Head Office

Warsaw, March 25th 2015

**Current Report No. 22/2015**

Warsaw, March 25th 2015

Amendment to the agenda of the Annual General Meeting of PGNiG SA convened for April 16th 2015

Current Report No. 22/2015

The Management Board of Polskie Górnictwo Naftowe i Gazownictwo SA ("PGNiG" or the "Company") presents an amended agenda of the Annual General Meeting, at the request of a shareholder, the State Treasury, submitted under Art. 401 of the Commercial Companies Code, containing additional item 11 reading as follows: "Adoption of resolutions on changes in the Company's Articles of Association" and item 12 reading as follows: "Adoption of resolutions on changes in the composition of the PGNiG Supervisory Board".

The existing item 11 reading: "Closing of the General Meeting" shall be renumbered as item 13.

The amended agenda:

1. Opening of the Meeting,
2. Appointment of the Chairperson of the Meeting,
3. Confirmation that the Meeting has been duly convened and has the capacity to adopt resolutions,
4. Preparation of the attendance list,
5. Approval of the agenda,
6. Review and approval of the financial statements of PGNiG SA for 2014 and the Directors' Report on the Company's operations in 2014,

7. Review and approval of the PGNiG Group's consolidated financial statements for 2014 and the Directors' Report on the Group's operations in 2014,

8. Adoption of resolutions to grant discharge to members of the Management Board of PGNiG SA with respect to the performance of their duties in 2014,

9. Adoption of resolutions to grant discharge to members of the Supervisory Board of PGNiG SA with respect to the performance of their duties in 2014,

10. Adoption of a resolution on allocation of the Company's net profit for 2014 and setting the dividend record date and the dividend payment date,

11. Adoption of resolutions on changes in the Company's Articles of Association - at the request of a shareholder, the State Treasury, submitted under Art. 401 of the Commercial Companies Code,

12. Adoption of resolutions on changes in the composition of the PGNiG Supervisory Board - at the request of a shareholder, the State Treasury, submitted under Art. 401 of the Commercial Companies Code,

13. Closing of the Meeting.

See also: Current Report No. 16/2015 and Current Report No. 17/2015 of March 10th 2015.