



Polish Oil and Gas Company (PGNiG SA)
Head Office

Warsaw, August 3rd 2016

**Amendment to the agenda of the Extraordinary General Meeting of PGNiG SA
convened for August 25th 2016**

Current Report No. 78/2016

The Management Board of Polskie Górnictwo Naftowe i Gazownictwo SA ("PGNiG" or the "Company") presents an amended agenda of the Extraordinary General Meeting, at the request of a shareholder, the State Treasury, submitted under Art. 401 of the Commercial Companies Code, containing additional item 8 reading as follows: "Adoption of a resolution on determination of rules of remuneration for the Supervisory Board members".

The existing item 8 reading: "Closing of the General Meeting" shall be renumbered as item 9.

The amended agenda:

1. Opening of the Meeting
2. Appointment of the Chairperson of the Meeting
3. Preparation of the attendance list
4. Confirmation that the Meeting has been duly convened and has the capacity to adopt resolutions
5. Adoption of the agenda
6. Adoption of a resolution to approve acquisition by PGNiG SA of shares in Biuro Studiów i Projektów Gazownictwa GAZOPROJEKT S.A. of Wrocław, Poland, from PGNiG Technologie S.A.
7. Adoption of a resolution authorising the Management Board of PGNiG SA to buy back Company shares for cancellation
8. Adoption of a resolution on determination of rules of remuneration for the Supervisory Board members
9. Closing of the Meeting

See also: Current Report No. 76/2016 and Current Report No. 77/2016 of July 29th 2016.

Legal basis: Par. 38.1.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. No. 33, item 259).