



Polish Oil and Gas Company (PGNiG SA)  
Head Office

Warsaw, June 7th 2016

**Amendment to the agenda of the Annual General Meeting of PGNiG SA convened  
for June 28th 2016**

Current Report No. 52/2016

The Management Board of Polskie Górnictwo Naftowe i Gazownictwo SA (“PGNiG” or the “Company”) presents an amended agenda of the Annual General Meeting, at the request of a shareholder, the State Treasury, submitted under Art. 401 of the Commercial Companies Code, containing additional item 12 reading as follows: “Adoption of resolutions on changes in the Company’s Articles of Association”.

The existing item 12 reading: “Closing of the General Meeting” shall be renumbered as item 13.

The amended agenda:

1. Opening of the Meeting,
2. Appointment of the Chairperson of the Meeting,
3. Confirmation that the Meeting has been duly convened and has the capacity to adopt resolutions,
4. Preparation of the attendance list,
5. Approval of the agenda,
6. Review and approval of the financial statements of PGNiG SA for 2015 and the Directors’ Report on the Company’s operations in 2015,
7. Review and approval of the PGNiG Group’s consolidated financial statements for 2015 and the Directors’ Report on the Group’s operations in 2015,
8. Adoption of resolutions to grant discharge to members of the Management Board of PGNiG SA in respect of performance of their duties in 2015,
9. Adoption of resolutions to grant discharge to members of the Supervisory Board of PGNiG SA in respect of performance of their duties in 2015,
10. Adoption of a resolution on allocation of the Company’s net profit for 2015 and setting the dividend record date and the dividend payment date,
11. Adoption of a resolution on changes in the composition of the Supervisory Board,
12. Adoption of resolutions on changes in the Company’s Articles of Association - at the request of a shareholder, the State Treasury, submitted under Art. 401 of the Commercial Companies Code,
13. Closing of the Meeting.

See also: Current Report No. 49/2016 and Current Report No. 50/2016 of May 31st 2016.

Legal basis: Par. 38.1.1 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz.U. No. 33, item 259).